FlexiProjects®

FlexiProjects, the module for financial project tracking in Flexi's accounting suite FlexiFinancials, provides companies with the ability to manage and track projects, CIP account charges, and then transfer them to FlexiAssets with full accountability in General Ledger. FlexiProjects allows you to keep track of "soft" budgets as well as "hard" funds availability to better control spending.

Today, companies are expected to do more with less, improve their processes, implement tighter controls, and provide documentation about business processes. FlexiFinancials can help. All of the Flexi applications use an integrated security and unified access to a centrally maintained chart of accounts. FlexiProjects seamlessly integrates with FlexiPayables, FlexiAssets, FlexiLedger, and FlexiPurchasing, and provides real-time posting of business transactions.

PROVEN SOFTWARE TRUSTED BY WORLD-LEADING BRANDS

Founded in 1990, FlexiInternational Software™ (Flexi) has simplified accounting in industries including insurance, healthcare and financial services where speed, performance and security are paramount.

Flexi's full-featured platform has powered many high-value brands, including Fortune 10 companies and some of the world's largest banks.

30 years of proven results

1,500 powered sites in dozens of industries

20,000 users around the world

BILLIONS of real-time, secure transactions

Project Accounting Fundamentals

- Funds Authorization
- CIP Closeout to Assets
- Expense and Capital Fund Tracking
- Budget Benchmarks

Maintain Project Details

- User-Defined Project ID
- Project Description
- Assign Project Manager
- Unlimited Sub-Projects
- Project Status
- Place Projects on Hold
- Activate/Deactivate
- User-Defined Categories
- Tie to Asset Book
- User-Defined Multi-Levels Classification
- Priority
- User-Defined Fields
- Issue Tracking
- Supports Single-Level Project

Full Sub-Projects Supported

- User-Defined Sub-Project ID
- Sub-Project Description
- Assign Sub-Project Manager
- Sub-Project Status
- Place Sub-Projects on Hold
- Activate/Deactivate
- User-Defined Categories
- Tie to Asset Book
- User-Defined Multi-Levels Classification
- Priority
- User-Defined Fields
- Issue Tracking

Multiple Dates on a Project/Sub-Project

- Date Approved
- Start Date
- End Date
- Date Created
- Last Updated
- Completion Date
- Date Closed
- Revision Date

Funds Availability Controls

- Project-Level Funds Checking
- Project/Sub-Project Funds Checking
- No Funds Checking
- Restrict Funds
- E-mail Notification
- Warning Messages
- Exceed Messages
- Thresholds by Percentage
- Thresholds by Amount
- Thresholds by Percent & Amount

FlexiProjects®

Instant Access to Information About Project and Sub-Project

- Authorized Expense
- Authorized Capital
- Pending Expense Transfer
- Pending Capital Transfer
- Net Authorized Expense
- Net Authorized Capital
- Expense Level Tolerances
- Capital Level Tolerances
- Net Spent Expense
- Net Spent Capital
- Available Expense
- Available Capital

More Time-Saving Feature

- Attach "Sticky Notes" Anywhere
- Attach Unlimited Documents (Excel, Word, PDF, etc.)
- Multi-Currency Support
- Multi-Company
- Project Templates
- Sub-Project Templates
- Track Issues by Project/Sub-Project
- Track Issues by Labor, Material, or Non-Acceptance
- Track Target and Actual Resolution Dates for Audit Reporting
- Expense Funds Control
- Capital Funds Control
- Restrict Funds Transfer
- Track Authorization History
- Track Funds Requests
- Track Funds Allocation by Date
- Schedule Allocating of Funds
- Track Project Budgets
- User-Defined Phases
- User-Defined Project Categories
- E-mail Notification Rules by Transaction

Online Inquiries with Full Drill-Down Capabilities

- Project Spending
- Sub-Project Spending
- Pre-Assets
- Audit Log Review

Reports Can Easily be Modified, Exported to Excel, or Emailed

- Project Status
- Transaction Audit
- Project Reconciliation
- Authorized Spending
- Transferred Funds

Seamlessly Integrated with Other Flexi Modules

Post a single entry and the following modules can be updated and validated without double entry. Online inquiries allow you to drill down and drill around from other modules.

- FlexiLedger
- FlexiPurchasing
- FlexiPayables
- FlexiAssets

FLEXi Software

ABOUT OUR TECHNOLOGY

Flexi's open, non-proprietary architecture is based on the latest Microsoft standards and tools. It supports industry-standard databases such as Oracle and Microsoft SQL Server and allows for easy integration through Web services. The Flexi applications utilize Microsoft SharePoint to provide browser-based, enterprise-wide content portal and workflow capabilities.

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