



FlexiProjects®

FlexiProjects, the module for financial project tracking in Flexi's enterprise financial accounting suite FlexiFinancials, provides companies the ability to manage and track projects, CIP account charges and then transfer them to FlexiAssets with full accountability in General Ledger. FlexiProjects allows to keep track of "soft" budgets as well as "hard" funds availability control on spending.

Today, companies are expected to do more with less, improve their processes, implement tighter controls, and provide documentation about business processes. They also need easier access to information to help them manage their businesses better. FlexiFinancials can help accomplish this. All of the Flexi applications use an integrated security and unified access to centrally maintained chart of accounts. FlexiProjects seamlessly integrates with FlexiPayables, FlexiAssets, FlexiLedger, and FlexiPurchasing, and provides real-time posting of business transactions.

Project Accounting Fundamentals

- Funds Authorization
- Expense and Capital Fund Tracking
- CIP Closeout to Assets
- Budget benchmarks

Maintain Project Details

- User-Defined Project ID
- User-Defined Categories
- Project Description
- Tie to Asset Book
- Assign Project Manager
- User-Defined Multi-Levels Classification
- Unlimited Sub-Projects
- Priority
- Project Status
- User-Defined Fields
- Place Projects on Hold
- Issue Tracking
- Activate/Deactivate
- Supports Single-Level Project

Full Sub-Projects Supported

- User-Defined Sub-Project ID
- User-Defined Categories
- Sub-Project Description
- Tie to Asset Book
- Assign Sub-Project Manager
- User-Defined Multi-Levels Classification
- Sub-Project Status
- Priority
- Place Sub-Projects on Hold
- User-Defined Fields
- Activate/Deactivate
- Issue Tracking

Multiple Dates on a Project/Sub-Project

- Date Approved
- Last Updated
- Start Date
- Completion Date
- End Date
- Date Closed
- Date Created
- Revision Date

Funds Availability Controls

- Project-Level Funds Checking
- Warning Messages
- Project/Sub-Project Funds Checking
- Exceed Messages
- No Funds Checking
- Thresholds by Percentage
- Restrict Funds
- Thresholds by Amount
- E-mail Notification
- Thresholds by Percent & Amount

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FlexiProjects

Instant Access to Information about Project & Sub-Project

- Authorized Expense
- Authorized Capital
- Pending Expense Transfer
- Pending Capital Transfer
- Net Authorized Expense
- Net Authorized Capital
- Expense Level Tolerances
- Capital Level Tolerances
- Net Spent Expense
- Net Spent Capital
- Available Expense
- Available Capital

And There's More...

- Attach "Sticky Notes" Anywhere
- Attach Supporting Documents (Images, Excel, Word, PDF, etc.)
- Multi-Currency Support
- Multi-Company
- Project Templates
- Sub-Project Templates
- Track Issues by Project/Sub-Project
- Track Issues by Labor, Material, or Non-Acceptance
- Track Target and Actual Resolution Dates for audit reporting
- Expense Funds Control
- Capital Funds Control
- Restrict Funds Transfer
- Track Authorization History
- Track Funds Requests
- Track Funds Allocation by Date
- Schedule Allocating of Funds
- Track Project Budgets
- User-Defined Phases
- User-Defined Project Categories
- E-mail Notification Rules by Transaction

Online Inquiries with Drilldown Capabilities

- Project Spending
- Sub-Project Spending
- Pre-Assets
- Audit Log Review

Reports Can Easily be Modified, Exported to Excel, or E-mailed

- Project Status
- Transaction Audit
- Project Reconciliation
- Authorized Spending
- Transferred Funds

Seamlessly Integrated with Other Flexi Modules

Post a single entry and the following modules can be updated and validated without double entry. Online Inquiries allow you to drilldown and drill around from other modules.

FlexiLedger
FlexiPurchasing

FlexiPayables
FlexiAssets

About Our Technology

Flexi's open, non-proprietary architecture is based on the latest Microsoft standards and tools. It supports industry standard databases such as Oracle and Microsoft SQL Server and allows for easy integration through Web services. The Flexi applications utilize Microsoft SharePoint to provide browser based, enterprise-wide content portal and workflow capabilities.

About Flexi Software

Founded in 1991, Flexi develops, markets, and supports FlexiFinancials, workflow-driven enterprise accounting solutions for companies in select industries including Banking, Insurance, and Financial Services. Flexi distributes its products directly and through strategic partnership agreements. Through many successful deployments Flexi has a proven track record of low cost of ownership, ease of use and improved business processes.